EXHIBIT B

Affidavit"); and the Debtors having filed the documents comprising the Plan Supplement on December 1, 2023 [Docket No. 766] (the "Initial Plan Supplement"); and the Debtors having filed the documents comprising the first supplement to the Plan Supplement on February 27, 2024 [Docket No. [•]1016] (the "First Supplemental Plan Supplement"); and the Debtors having filed the documents comprising the second supplement to the Plan Supplement on March 1, 2024 [Docket No. [•]] (the "Second Supplemental Plan Supplement," and, as may be further amended or supplemented, together with the Initial Plan Supplement, the First Supplemental Plan Supplement, and any such further amendments or supplements, the "Plan Supplement"); and the Court having considered the record in these chapter 11 cases, the stakeholder support for the Plan evidenced on the record, and in the Declaration of Andres Estrada of Kurtzman Carson Consultants, LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast Votes on the Modified First Amended Debtors' Joint Chapter 11 Plan of Lordstown Motors Corp. and Its Affiliated Debtors filed on February 27, 2024 [Docket No. [1018] (the "Voting Certification"), the compromises and settlements embodied in and contemplated by the Plan, the briefs and arguments regarding confirmation of the Plan, objections to confirmation of the Plan, the evidence regarding confirmation of the Plan, and a hearing on confirmation of the Plan having commenced on March 5, 2024 (the "Confirmation **Hearing**"); and after due deliberation:

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CONFIDENTIAL SETTLEMENT COMMUNICATION

SUBJECT TO FRE 408 & ALL SIMILAR PROTECTIONS

n. effect all actions and execute all agreements, instruments, and other documents

necessary to perform its duties under the Plan.

69. The Claims Ombudsman shall report all material matters concerning the

reconciliation of or Distributions on account of General Unsecured Claims to the

Post-Effective Date Debtors and the UCC, which reporting shall include: (i) a list of the

Claims that have been Allowed, Disallowed, or Expunged during the applicable reporting

period, (ii) a list of Disputed Claims that have yet to be resolved, (iii) the aggregate

amount of Distributions during the applicable reporting period, and (iv) the aggregate

amount of expected Distributions during the next reporting period. Without limitation to

any consultation or consent obligations of the Claims Ombudsman specified herein, the

Claims Ombudsman shall consult with the Post-Effective Date Debtors and the UCC on

all material decisions concerning the reconciliation of, or Distributions on account of

General Unsecured Claims. For the avoidance of any doubt, the Claims Ombudsman

shall provide, to the UCC, any notice sent by the Post-Effective Date Debtors to the

Claims Ombudsman.

70. Each of the Post-Effective Date Debtors shall indemnify and hold

harmless the Claims Ombudsman solely in its capacities as such for any losses incurred

in such capacity, except to the extent such losses were the result of the Claims

Ombudsman's bad faith, gross negligence, willful misconduct or criminal conduct.

71. The Claims Ombudsman's rates, as disclosed in Exhibit F to the Plan

Supplement, are reasonable, satisfy the requirements of section 1129(a)(4) of the

Bankruptcy Code, and are approved.

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